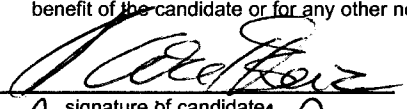
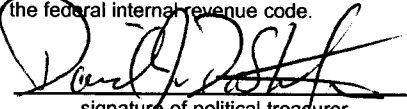
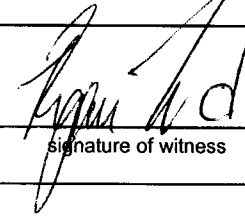


# CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

## For State and Local Candidates For Single-Candidate Committees

1. DATE OF REPORT <u>JANUARY 29, 2008</u>		2.a. NAME OF CANDIDATE OR COMMITTEE <u>CAROL BERZ</u>	
2.b. IF COMMITTEE, NAME OF CANDIDATE		3. ELECTION DATE <u>February 5, 2008</u>	
4.a. CAMPAIGN ADDRESS AND PHONE <div style="display: flex; justify-content: space-between;"> <span>Street or Rural Route</span> <span>City</span> <span>State</span> <span>Zip Code</span> <span>Phone</span> </div> <u>1000 MARKET ST. Chattanooga TN 37402 423-266-4050</u>			
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.) <div style="display: flex; justify-content: space-between;"> <span>Street or Rural Route</span> <span>City</span> <span>State</span> <span>Zip Code</span> <span>Phone</span> </div> <u>312 Bass Road Chattanooga TN 37411 423-892-6631</u>			
5. OFFICE SOUGHT (include district number, if applicable) <u>Chattanooga City Council-DIST 6</u>		6. NAME OF POLITICAL TREASURER (may be candidate) <u>DAVID J. DiStefano</u>	
7. CATEGORY OR REPORT (Check one) <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> FIRST QUARTER</div> <div><input type="checkbox"/> SECOND QUARTER</div> <div><input type="checkbox"/> THIRD QUARTER</div> <div><input type="checkbox"/> FOURTH QUARTER</div> <div><input type="checkbox"/> PRE-PRIMARY</div> <div><input checked="" type="checkbox"/> PRE-GENERAL</div> <div><input type="checkbox"/> MID-YEAR SUPPLEMENTAL</div> <div><input type="checkbox"/> YEAR-END SUPPLEMENTAL</div> </div>			
8.a. BEGINNING DATE OF REPORTING PERIOD <u>November 12, 2007</u>		8.b. ENDING DATE OF REPORTING PERIOD <u>JANUARY 26, 2008</u>	
9. (Check one) <div style="margin-top: 10px;"> a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.) </div> <div style="margin-top: 10px;"> b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period. </div>			
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code. <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="text-align: center;">   signature of candidate  <u>Jennifer L. Berz</u>  signature of witness </div> <div style="text-align: center;"> <u>1/29/08</u>  date </div> <div style="text-align: center;">   signature of political treasurer  <u>1/29/08</u>  date </div> </div>			
11. WITNESS SIGNATURE <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="text-align: center;"> <u>Jennifer L. Berz</u>  signature of witness  <u>1/29/08</u>  date </div> <div style="text-align: center;">   signature of witness  <u>1/29/08</u>  date </div> </div>			
12. SUMMARY <div style="margin-top: 10px;"> a. BALANCE ON HAND LAST REPORT ..... \$ <u>- 0 -</u> </div> <div style="margin-top: 10px;"> b. TOTAL RECEIPTS THIS PERIOD ..... \$ <u>14,468.88</u> </div> <div style="margin-top: 10px;"> c. TOTAL DISBURSEMENTS THIS PERIOD ..... \$ <u>9,350.22</u> </div> <div style="margin-top: 10px;"> d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.) ..... \$ <u>5,118.66</u> </div> <div style="margin-top: 10px;"> e. TOTAL LOANS OUTSTANDING ..... \$ <u>5,000.00</u> </div> <div style="margin-top: 10px;"> f. TOTAL OBLIGATIONS OUTSTANDING ..... \$ <u>- 0 -</u> </div>			



SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full) CAROL BERZ		14. REPORT COVERING THE PERIOD FROM: 11-12-07 TO: 1-26-08	
--	--	--	--

RECEIPTS

15. CONTRIBUTIONS (other than loans and interest)	
a. Unitemized Contributions (\$100 or less from each source this period)	\$ 3,178.88
b. Itemized Contributions (over \$100 from each source this period)	\$ 6,290.00
c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.)	\$ 9,468.88
16. LOANS RECEIVED THIS REPORTING PERIOD	\$ 5,000.00
17. INTEREST RECEIVED THIS REPORTING PERIOD	\$ -0-
18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.)	\$ 14,468.88

DISBURSEMENTS

19. EXPENDITURES (other than loan payments)	
a. Expenditures (\$100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)	
Professional services - Billboard Design	\$ 75.00
Office Supplies	\$ 125.55
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
Total of Expenditures (\$100 or less each payee)	\$ 200.55
b. Itemized Expenditures (Over \$100 each payee this period)	\$ 9,149.67
c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.)	\$ 9,350.22
20. LOAN REPAYMENTS MADE THIS PERIOD	\$ -0-
21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.)	\$ 9,350.22

22. IN-KIND CONTRIBUTIONS

a. Unitemized in-kind contributions (\$100 or less from each source this period)	\$ 76.30
b. Itemized in-kind contributions (over \$100 from each source this period)	\$ 954.00
c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.)	\$ 1,030.30

23. OBLIGATIONS

a. Unitemized Obligations Outstanding (\$100 or less each)	\$ -0-
b. Itemized Obligations Outstanding (Over \$100 each)	\$ -0-
c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown i item 12.f.)	\$ -0-



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM: <b>11-12-07</b> TO: <b>1-26-08</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <b>- 0 -</b>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <b>Pamela</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>LADD</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>3417 Fleeta Lane</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>Chattanooga</b>	State <b>TN</b>	Zip Code <b>37416</b>	Date of Contribution <b>11/12/2007</b>		Amount of Contribution <b>1,000.00</b>
Occupation <b>Owner</b>					Aggregate This Election <b>1,000.00</b>
Employer <b>Custom Custodial, Inc</b>					
First Name <b>Ellen</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>Vergas</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>671 West Drive</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>Memphis</b>	State <b>TN</b>	Zip Code <b>38112</b>	Date of Contribution <b>11/12/2007</b>		Amount of Contribution <b>250.00</b>
Occupation <b>Attorney</b>					Aggregate This Election <b>250.00</b>
Employer <b>Wyatt, Tarrant + Combs, LLC</b>					
First Name <b>Robert</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>Siskin</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>36 South Crest Road</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>Chattanooga</b>	State <b>TN</b>	Zip Code <b>37404</b>	Date of Contribution <b>11/12/2007</b>		Amount of Contribution <b>500.00</b>
Occupation <b>Retired</b>					Aggregate This Election <b>500.00</b>
Employer <b>N/A</b>					
First Name <b>Mary</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>Gardenhire</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>1705 Estrellata Circle</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>Chattanooga</b>	State <b>TN</b>	Zip Code <b>37421</b>	Date of Contribution <b>\$250.00 11/21/07</b> <b>\$750.00 12/30/07</b>		Amount of Contribution <b>1,000.00</b>
Occupation <b>Executive</b>					Aggregate This Election <b>1,000.00</b>
Employer <b>Ken Garner Mfg. Inc.</b>					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<b>2,750.00</b>



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE				2. REPORT COVERING THE PERIOD	
CAROL Berz				FROM: 11-12-07	TO: 1-26-08
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount
					2,750.00
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name		Middle Name		Contribution Received For:	
Mark				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Last Name/Organization Name				Amount of Contribution	
Robbins				500.00	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
2200 21 <sup>st</sup> Avenue South					
City	State	Zip Code		Date of Contribution	Aggregate This Election
Nashville	TN	37212		12-14-07	500.00
Occupation					
Real Estate Executive					
Employer					
Robbins Management Co.					
First Name		Middle Name		Contribution Received For:	
Matthew				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Last Name/Organization Name				Amount of Contribution	
Hine				540.00	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
P.O. Box 4381					
City	State	Zip Code		Date of Contribution	Aggregate This Election
Chattanooga	TN	37405		1-8-08	540.00
Occupation					
Medical Consultant					
Employer					
Unum Corporation					
First Name		Middle Name		Contribution Received For:	
				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Last Name/Organization Name				Amount of Contribution	
Tennessee STATE Council -SEIU				2,500.00	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
326 Brooks Gap Road					
City	State	Zip Code		Date of Contribution	Aggregate This Election
Clinton	TN	37716		1-8-08	2,500.00
Occupation					
N/A					
Employer					
N/A					
First Name		Middle Name		Contribution Received For:	
				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Last Name/Organization Name				Amount of Contribution	
Address				<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code		Date of Contribution	Aggregate This Election
Occupation					
Employer					
5. TOTAL ITEMIZED CONTRIBUTIONS					
(Carry forward to item 3. of next page if additional pages of this form are used.)					
(If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					6,290.00



ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE				2. REPORT COVERING THE PERIOD			
CAROL Bere				FROM:	TO: 1-26-08		
3. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount			
				- 0 -			
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED IN-KIND CONTRIBUTION (in-kind contributions totaling more than \$100 from any contributor during the period)							
First Name		Middle Name		In-Kind Contribution Received For:		Value of In-Kind Contribution	
Dave				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		\$ 954.00	
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)			
Dane							
Address				Date of In-Kind Contribution		Aggregate this Election	
3762 Troy Urbana Road				12-5-07		# 954.00	
City		State		Zip Code		Description of In-Kind Contribution	
Troy		OH		45373		Web site construction + hosting	
Occupation		Employer					
IT developer		Self.					
First Name		Middle Name		In-Kind Contribution Received For:		Value of In-Kind Contribution	
				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election			
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)			
Address				Date of In-Kind Contribution		Aggregate this Election	
City		State		Zip Code		Description of In-Kind Contribution	
Occupation		Employer					
First Name		Middle Name		In-Kind Contribution Received For:		Value of In-Kind Contribution	
				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election			
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)			
Address				Date of In-Kind Contribution		Aggregate this Election	
City		State		Zip Code		Description of In-Kind Contribution	
Occupation		Employer					
First Name		Middle Name		In-Kind Contribution Received For:		Value of In-Kind Contribution	
				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election			
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)			
Address				Date of In-Kind Contribution		Aggregate this Election	
City		State		Zip Code		Description of In-Kind Contribution	
Occupation		Employer					
First Name		Middle Name		In-Kind Contribution Received For:		Value of In-Kind Contribution	
				<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election			
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)			
Address				Date of In-Kind Contribution		Aggregate this Election	
City		State		Zip Code		Description of In-Kind Contribution	
Occupation		Employer					
5. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS							
(Carry forward to item 3. of next page if additional pages of this form are used.)							
(If this is the last page of in-kind contributions, this amount must be shown in item 22b. of summary.)							
				\$ 954.00			



ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE				2. REPORT COVERING THE PERIOD					
CAROL BERZ				FROM:		TO:			
3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED LOAN (loans totaling more than \$100 from any source during the period)									
Complete the Following for the Source of the Loan									
First Name		Middle Name		Outstanding Loan Balance (Beginning of Period)	Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)		
CAROL				Ø	5,000.00	Ø	5,000.00		
Last Name/Organization Name				Loan Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)		Date of Loan 2,000 - 11-21-07 3,000 - 12-3-07			
BERZ									
Address									
312 Bass Road									
City		State	Zip Code						
Chattanooga		TN	37411						
List All Endorsers or Guarantors for Above Loan (If more space is needed please attach a page)									
First Name		Middle Name		First Name		Middle Name			
Last Name/Organization Name				Last Name/Organization Name					
Address				Address					
City		State	Zip Code	City		State	Zip Code		
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding					
First Name		Middle Name		First Name		Middle Name			
Last Name/Organization Name				Last Name/Organization Name					
Address				Address					
City		State	Zip Code	City		State	Zip Code		
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding					
First Name		Middle Name		First Name		Middle Name			
Last Name/Organization Name				Last Name/Organization Name					
Address				Address					
City		State	Zip Code	City		State	Zip Code		
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding					
First Name		Middle Name		First Name		Middle Name			
Last Name/Organization Name				Last Name/Organization Name					
Address				Address					
City		State	Zip Code	City		State	Zip Code		
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding					
4. Totals for all Loans (complete on last page of itemized loans)				Outstanding Loan Balance (Beginning of Period)	Loans Received	Loan Payments	Outstanding Loan Balance (End of Period)		
(Total loans received should also be shown in item 16, on summary page.) (Total loan payments should also be shown in item 20, on summary page.) (Total outstanding loan balance should also be shown in item 12.e, on front page.)				Ø	5,000.00	Ø	5,000.00		



ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE			2. REPORT COVERING THE PERIOD		
CAROL BERZ			FROM:	TO: 1-26-08	
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount -0-		
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)					
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name				PRINTING of yard signs + bumper stickers	2,304.90
FAST SIGNS					
Address					
3763 Powers Court					
City	State	Zip Code			
Chattanooga	TN	37416			
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name				PRINTING of 48" x 48" street signs	808.45
Signs by Tomorrow					
Address					
5250-C Brainerd Rd.					
City	State	Zip Code			
Chattanooga	TN	37411			
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name				PRINTING of Banners + Billboards	699.20
National Posters - Digital					
Address					
1601 Holtzclaw Road					
City	State	Zip Code			
Chattanooga	TN	37404			
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name				Billboard Rental	4,200.00
Fairway Outdoor					
Address					
18 West 18th Street					
City	State	Zip Code			
Chattanooga	TN	37412			
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name				PRINTING of mailer	1,137.12
Advantage Printing					
Address					
4031 Brainerd Road					
City	State	Zip Code			
Chattanooga	TN	37411			
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name					
Address					
City	State	Zip Code			
5. TOTAL ITEMIZED EXPENDITURES					9,149.67
(Carry forward to item 3. of next page if additional pages of this form are used.)					
(If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)					